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26 November 2024

For Immediate Release

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(Securities Code: 9072, TSE Prime Market)  
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### Notice Regarding Determination of Terms of Issue of Zero Coupon Convertible Bonds due 2031

NIKKON Holdings Co., Ltd. (the "Company") hereby announces the determination of the terms of issue and certain other matters (as well as those terms that were already determined) in respect of the issuance of Zero Coupon Convertible Bonds due 2031 (bonds with stock acquisition rights, *tenkanshasaigata shinkabu yoyakukentstuki shasai*) (the "Bonds with Stock Acquisition Rights", of which the Bonds and the Stock Acquisition Rights are to be hereinafter referred to as the "Bonds" and the "Stock Acquisition Rights", respectively), the issuance of which was resolved pursuant to a resolution of the Board of Directors as of 26 November 2024.

For further details regarding the issuance of the Bonds with Stock Acquisition Rights, please refer to the Company's press release, "Notice Regarding Issuance of Zero Coupon Convertible Bonds due 2031", dated 26 November 2024.

#### Matters relating to the Stock Acquisition Rights

(1) The price of the asset amount to be contributed upon exercise of the Stock Acquisition Rights	Equal to the principal amount of the Bonds
(2) Conversion price	¥2,090
(Reference) Share price, etc. on the pricing date (26 November 2024)	
(i) Share price (closing price) on the Tokyo Stock Exchange	¥1,936.0
(ii) Conversion premium	
$[\{(Conversion\ price)/(Share\ price\ (closing\ price))- 1\} \times 100]$	7.95%

Note: This press release is intended as general information regarding NIKKON Holdings Co., Ltd.'s issuance of the Bonds with Stock Acquisition Rights. This press release does not constitute an offer of, or the solicitation of an offer to buy or subscribe for the Bonds with Stock Acquisition Rights or the shares of common stock of the Company in the United States or in any jurisdiction in which such offer or solicitation is unlawful. In particular, the Bonds with Stock Acquisition Rights and the shares of common stock of the Company issuable upon exercise of, or upon acquisition by the Company of, the Stock Acquisition Rights (together, the "Securities") have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any relevant securities laws of any state, and may not be offered or sold within the United States, absent registration or an applicable exemption from registration requirements. No public offering of the Securities will be made in the United States.